

FSC GCC Fixed Income Report

31/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.00	4.875	98.95	99.45	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.10	5.375	99.93	100.52	5.19	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.10	6.500	97.86	98.67	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.37	4.750	98.25	98.80	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.06	5.625	100.46	101.11	5.31	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.96	6.750	99.95	100.83	6.68	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.98	6.250	103.00	103.67	5.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.98	7.000	102.84	103.72	6.70	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.74	6.750	104.44	105.06	5.24	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.74	7.375	110.79	111.45	5.69	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.37	4.875	98.13	98.87	5.08	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.75	5.932	100.59	101.23	5.18	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.12	4.750	97.98	98.15	5.68	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.26	3.958	96.98	97.05	6.42	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.77	5.200	98.15	98.40	5.68	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.29	5.196	98.53	98.82	5.60	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.26	5.125	97.97	98.36	5.56	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.01	5.800	99.51	99.89	5.82	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.23	6.625	103.51	103.91	5.57	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.42	100.29	10.12	04/06/2026	7.48	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.21	3.125	92.65	93.10	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.25	3.125	96.50	96.95	4.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.34	1.625	88.85	89.29	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.62	3.000	67.43	68.21	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.62	1.875	83.30	83.76	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.69	4.125	83.67	84.38	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.69	3.125	95.20	95.68	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.66	3.125	69.48	70.27	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.21	3.875	79.85	80.53	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.08	1.700	83.27	83.73	4.40	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.49	4.000	63.99	64.95	6.90	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.11	3.625	82.98	83.84	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.66	5.625	92.74	93.56	6.71	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.98	6.250	80.16	81.18	7.95	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.99	7.000	101.01	101.76	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.99	5.250	87.56	88.44	7.01	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.98	4.250	92.81	93.62	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.63	5.450	89.99	90.85	6.87	BB+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.29	5.625	88.53	89.32	7.10	BB+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.37	9.750	128.71	129.59	4.38	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.97	6.400	112.90	113.69	5.13	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.64	6.750	100.14	100.99	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.64	6.000	79.57	80.57	7.93	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.96	5.250	93.02	93.77	5.71	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.21	4.000	98.39	98.79	5.04	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.21	4.500	97.67	98.17	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.21	4.375	97.92	98.38	4.73	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.72	3.250	90.59	91.14	4.81	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.72	2.900	96.36	96.80	4.86	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.09	0.625	84.36	85.26	3.34	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.09	3.625	95.66	96.10	4.68	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.18	7.363	101.60	102.47	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.19	7.163	100.15	100.26	5.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.44	7.258	100.57	101.22	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.79	6.811	99.79	100.65	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.37	7.906	101.80	102.40	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.13	7.085	100.00	100.08	6.42	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.06	7.371	101.17	101.87	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.39	6.816	100.19	100.79	6.40	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.73	6.757	99.85	100.59	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.24	7.108	100.10	100.24	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.08	6.909	100.03	100.08	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.57	7.321	100.79	101.82	6.07	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.31	7.233	100.24	100.41	5.86	A	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.32	7.248	100.26	100.43	5.86	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2018	01/11/2041	17.75	6.875	116.50	117.33	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.44	6.891	100.27	100.34	5.71	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.74	6.500	113.98	114.77	4.92	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.74	6.500	114.06	114.85	4.92	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.81	6.500	102.91	103.78	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.42	6.850	107.88	108.78	5.89	BBB	AT MATURITY	USD
CBB International Sukuk Co SPC	05/04/2018	05/10/2025	1.68	6.875	101.29	101.98	5.61	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.77	7.625	100.65	100.78	6.54	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.77	8.375	99.59	109.32	6.09	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.62	6.886	98.49	99.38	6.67	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.79	6.250	99.56	100.16	6.03	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.71	6.250	100.62	101.32	6.01	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.73	7.500	104.59	104.85	6.02	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.99	7.500	99.17	99.37	8.17	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.08	6.844	99.39	100.05	6.78	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.50	6.860	99.53	100.31	6.73	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.09	6.881	99.98	100.18	6.46	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.60	6.882	99.29	99.96	6.84	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.02	6.992	100.91	101.18	5.74	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.19	6.835	100.04	100.15	6.01	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.61	7.133	100.53	100.84	5.70	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.11	6.928	100.04	100.32	3.89	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.62	7.128	100.51	100.82	5.73			